

**Justin D. Leonard**, OSB 033736

Direct: 971.634.0192

Email: [jleonard@LLG-LLC.com](mailto:jleonard@LLG-LLC.com)

**Timothy A. Solomon**, OSB 072573

Direct: 971.634.0194

Email: [tsolomon@LLG-LLC.com](mailto:tsolomon@LLG-LLC.com)

**LEONARD LAW GROUP LLC**

1 SW Columbia, Ste. 1010

Portland, Oregon 97258

Fax: 971.634.0250

Attorneys for Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF OREGON

In re

**Sunshine Dairy Foods Management, LLC;**  
**and Karamanos Holdings, Inc.,**

Joint Debtors

Case No. 18-31644-pcm11 (Lead Case)

Case No. 18-31646-pcm11

**NOTICE OF HEARING ON MOTION TO  
SUBSTANTIVELY CONSOLIDATE THE  
JOINTLY ADMINISTERED DEBTORS  
INTO ONE BANKRUPTCY ESTATE**

As a creditor or other interested party in this case, you are hereby given notice that the Official Committee of Unsecured Creditors appointed in the Sunshine Dairy Foods Management, LLC chapter 11 case (the “**Committee**”) has filed a motion (the “**Motion**”) with the Court to substantively consolidate the bankruptcy estates of the two jointly-administered debtors listed in the caption above (the “**Debtors**”) as of the date both bankruptcy cases were filed: May 9, 2018.

Substantive consolidation generally results in the pooling of assets and liabilities of both bankruptcy estates and could substantively affect the rights of creditors and interested parties. The Debtors’ cases were previously consolidated for joint administration.

The Motion has been filed with the Court and may be inspected at the clerk’s office at the address shown below, or upon request from the undersigned counsel at [tsolomon@LLG-LLC.com](mailto:tsolomon@LLG-LLC.com) or 971.634.0194.

**YOU ARE NOTIFIED THAT A HEARING** to consider and act on the Motion, at which testimony and evidence will be received, **WILL BE HELD on October 19, 2018 at 9:00 a.m.** in Courtroom 1, United States Bankruptcy Court, 1001 SW Fifth Avenue, Seventh Floor, Portland, OR 97204.

**YOU ARE FURTHER NOTIFIED** that the deadline to file an objection to the Motion is **October 10, 2018**. Objections must set forth the specific grounds for the objection and your relation to the case and must be filed with the clerk of court at 1001 SW 5th Ave #700, Portland,

OR 97204 and served on Timothy A. Solomon, Leonard Law Group LLC, 1 SW Columbia, Ste. 1010, Portland, OR 97258.

DATED: August 30, 2018

LEONARD LAW GROUP LLC

By: /s/ Timothy A. Solomon  
Timothy A. Solomon, OSB 072573  
Counsel for Official Committee of Unsecured  
Creditors

On August 30, 2018, I will have served copies of this Notice via ECF and by mail to the entire creditor matrix in each Debtor's case.

LEONARD LAW GROUP LLC

By: /s/ Timothy A. Solomon  
Timothy A. Solomon, OSB 072573